# So your Campaign Didn't Perform...What Now?!

8-31-22 Client Roundtable



### **Prevent bad performance**

## **Set expectations based on...**

- → Campaign Type
- → What you are asking
  - Indirect vs. Direct
- → Who your audience is

#### PRO TIP:

Looking to past campaign performance in other systems as a starting benchmark is a great way to get your whole team on the same page.



# **Prevent bad performance**

# **Determine your audience**

- → Target your contact list
- → Listen to your members
- → Honor the "no"



#### PRO TIP:

If you don't have enough information to target your audience, use the campaign to learn more about those individuals so that you can better communicate with them in the future.



## **Prevent bad performance**

#### Make it conversational

- → When in doubt, talk it out!
- → Take a step back
- → What's in it for the member
- → Email formatting tips

#### PRO TIP:

The purpose of the check-in is to ask a question. That is the call to action. Don't distract them with extra links in the email.



# Is it actually bad?

Sometimes, it's about **looking at the data the right way**. Most of the time, a campaign didn't actually perform poorly, and a couple simple considerations will help put it all into perspective.

#### Considerations...

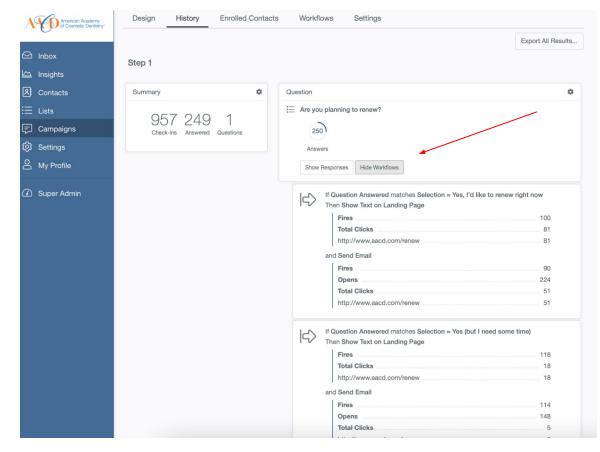
- Numbers v. percentages
- Clicks v. opens

#### PRO TIP:

The "Show Workflows" button in the "History" tab is a great place to glean more insight on which links are actually being clicked on so you can make changes for future campaigns or check-ins.



# Is it actually bad? How to Look at your Data continued...





# I planned ahead but it's still underperforming. Now what?!

- 1. Get a fresh set of eyes
- 2. Check on the contacts list
- Find opportunities to be more relevant/targeted
- 4. Nurture responses to increase conversion
- 5. Consider outside circumstances impacting performance

#### PRO TIP:

Make edits during and even after the campaign has ended so you're one step closer to an improved effort next time!

